



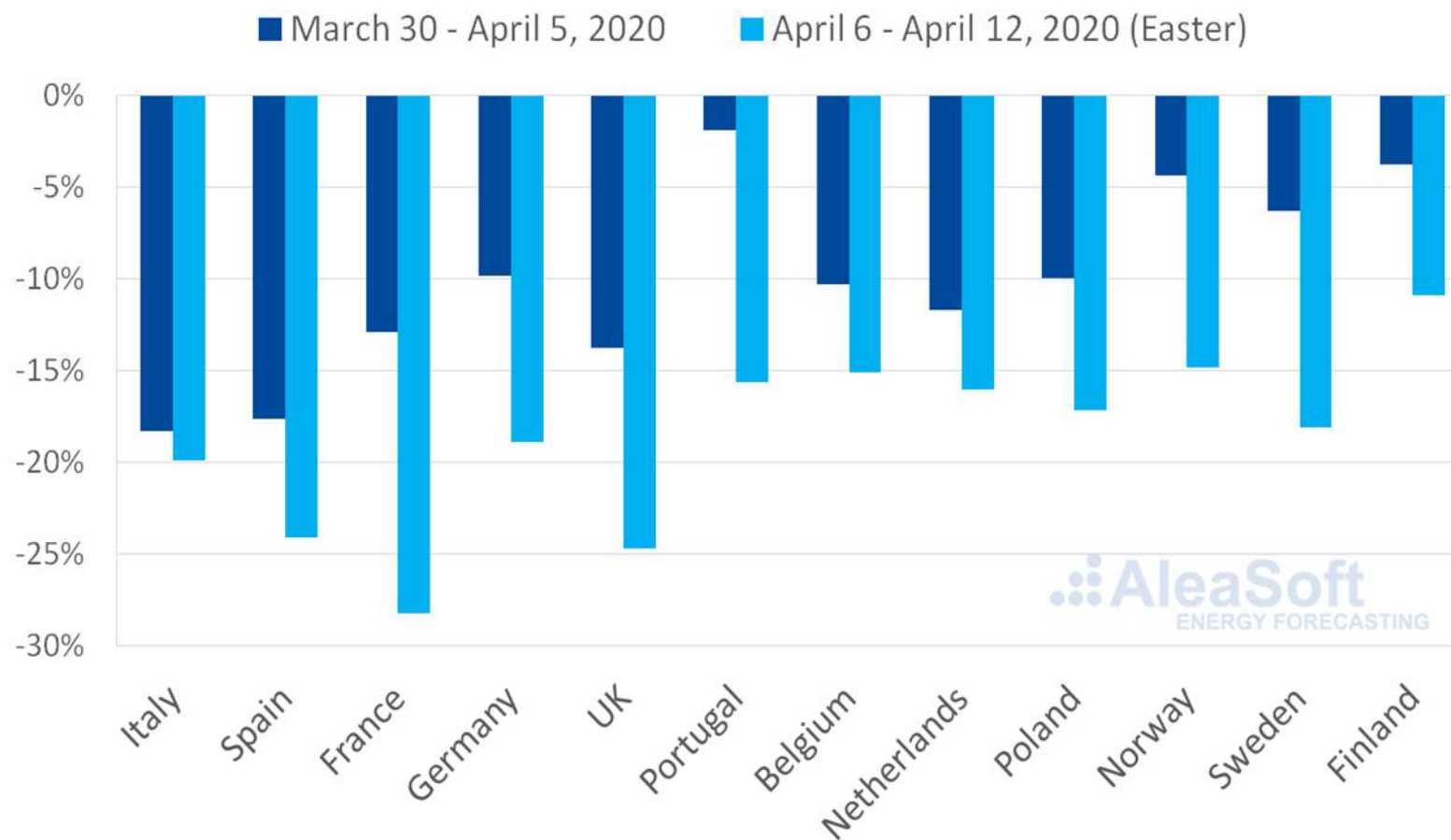
How EFELA's 13 countries coped with the coronavirus pandemic

Marinella De Focatiis



ELECTRICITY DEMAND

Fall of electricity demand



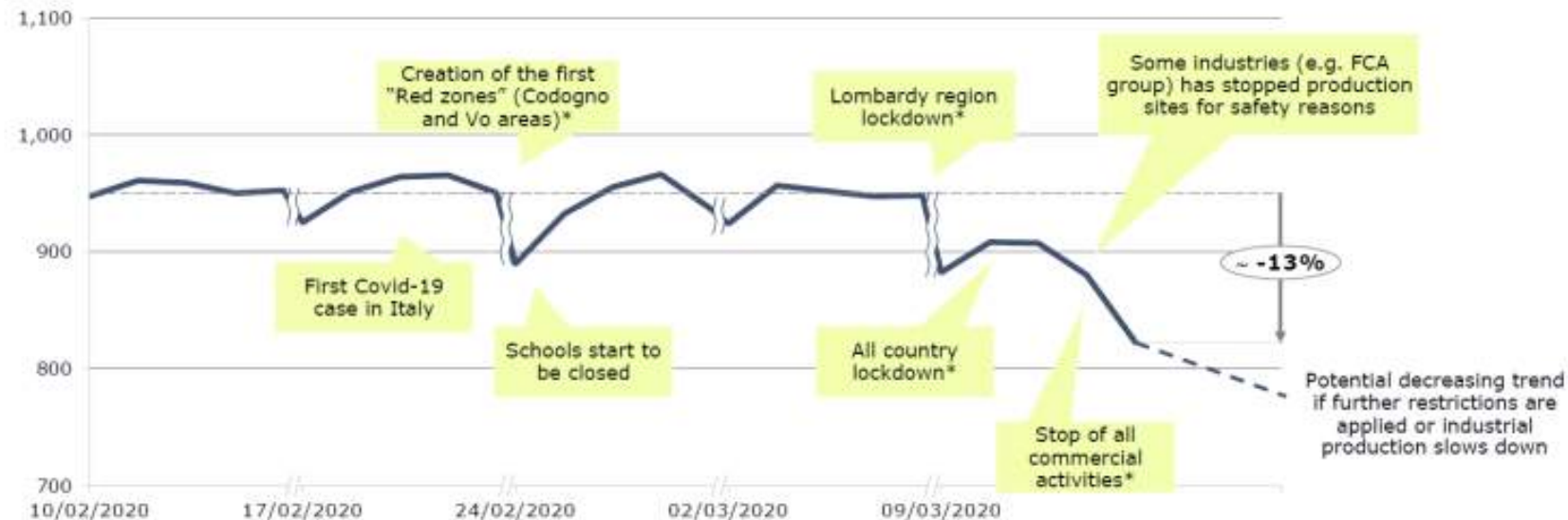
ELECTRICITY DEMAND in Italy

IMPACT OF COVID-19 OUTBREAK ON ITALIAN POWER DEMAND

Italian power demand was not impacted until the application of the highly restrictive measures decreed in week of 9 March

DAILY ELECTRICITY DEMAND IN ITALY SINCE 10 FEBRUARY

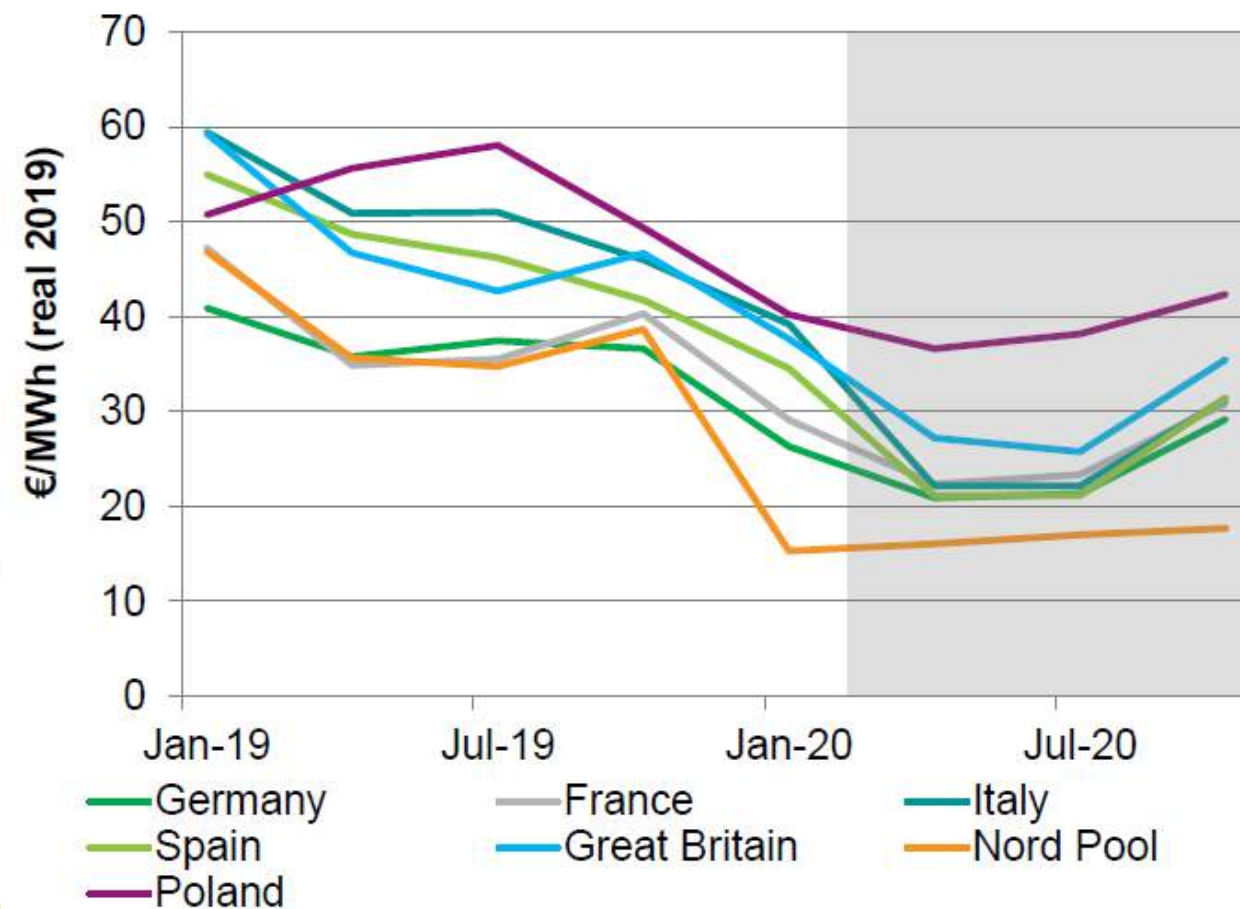
Daily power demand, business days only, GWh



* Government decrees
Source: AFRY Management Consulting elaboration on Terna data

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ELECTRICITY PRICES in EU



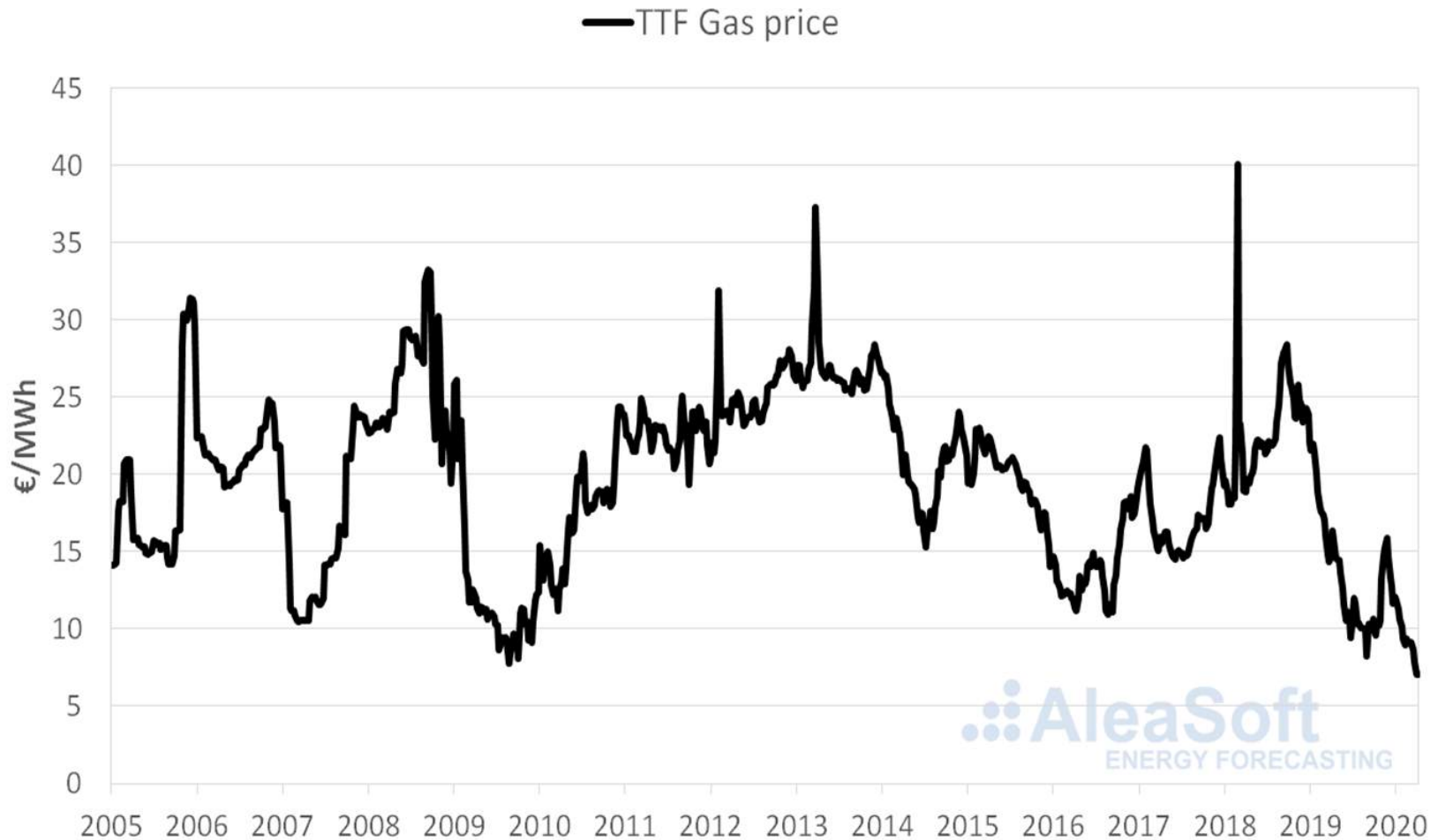
Source: IHS Markit

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GAS PRICES

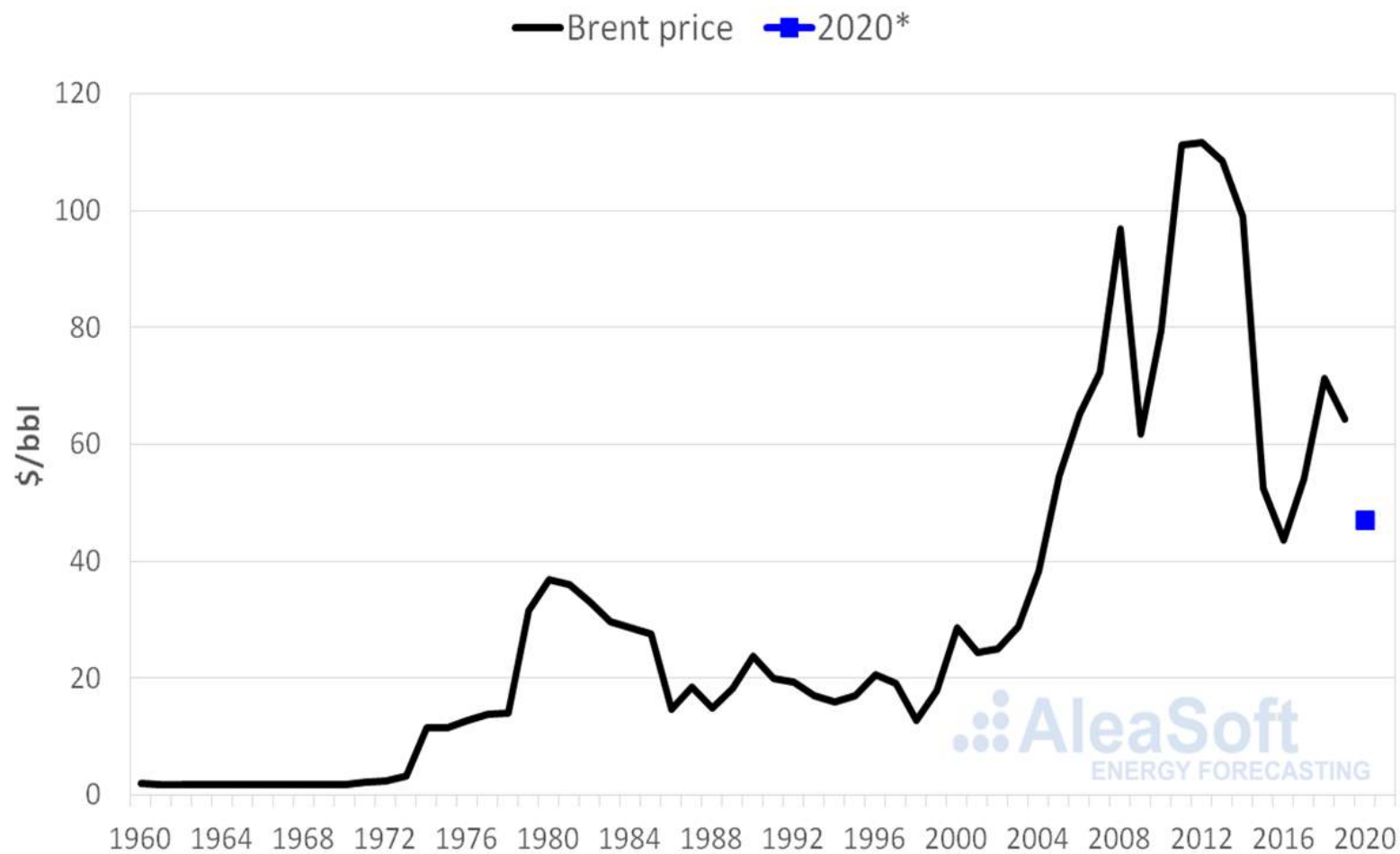
But they had started going down in 2019

TTF gas mean weekly price



BRENT PRICES

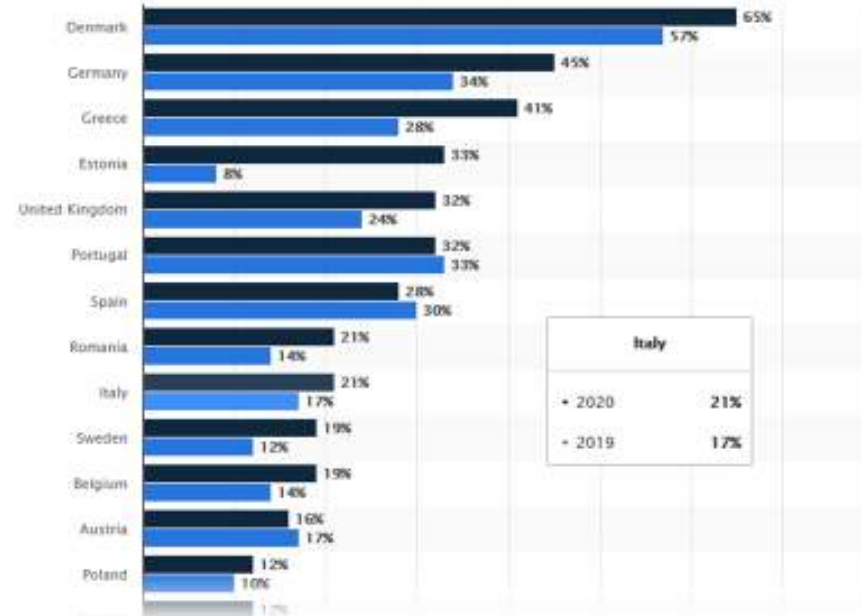
Brent oil mean annual price



RENEWABLES

Energy & Environmental Services · Electricity

Share of electricity demand from wind and solar during COVID-19 lockdown in Europe from March 28 to April 26 2020, by select country*



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Sources

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Release date

April 2020

Region

Europe

Survey time period

March 28 to April 26, 2020

Supplementary notes

*Share of national electricity demand met by wind and solar from 28 March to 26 April 2020, compared with the same period in 2019.

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Show source

Additional information

END CONSUMERS AND CUSTOMER PROTECTION

- **Will the pool of 'poor' energy users be enlarged after Coronavirus?**